

CANADA
PROVINCE OF QUEBEC
DISTRICT OF MONTRÉAL

No.: 500-06-000914-180

(Class Action)
SUPERIOR COURT

MAJESTIC ASSET MANAGEMENT LLC

Representative Plaintiff

-and-

THE TORONTO-DOMINION BANK

BHARAT B. MASRANI

RIAZ E. AHMED

-and-

COLLEEN M. JOHNSTON

Defendants

ANSWER
(Articles 145, para. 2 and 147 C.C.P.)

We the undersigned, NORTON ROSE FULBRIGHT CANADA LLP, attorneys for the Defendants, The Toronto-Dominion Bank, Bharat B. Masrani, Riaz E. Ahmed and Colleen M. Johnston, hereby answer the Summons of the Representative Plaintiff by contesting the *Motion for authorization to bring an action pursuant to Section 225.4 of the Quebec Securities Act and Application for authorization to institute a class action* and, if necessary, by cooperating in establishing with the Representative Plaintiff a protocol that will govern the conduct of the proceedings.

The Defendants reserve all of their rights, including the right to contest the jurisdiction of this Court.

Montréal, April 11, 2018

Norton Rose Fulbright Canada LLP

NORTON ROSE FULBRIGHT CANADA LLP

(Mtre. Marianne Ignacz)

Attorneys for Defendant

The Toronto-Dominion Bank, Bharat B. Masrani, Riaz E. Ahmed and Colleen M. Johnston

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